

DECEMBER

05

THURSDAY

**“Market  
skyrocketed”**

6PM CALL

### **Market today: Market skyrocketed**

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- *The move above the 1,265-point threshold could confirm short-term support for the market.*
- *However, the rapid increase in points over a short period will cause disputes and fluctuations around the current level in the next trading session.*

The market continues to be cautious as it enters the new trading session. After a pullback to the red zone, the market found support at the 1,238-point level and gradually recovered. The recovery effort was maintained well in the morning session, market surged in the afternoon session with green spreading quickly. VN-Index added by 27.12 points (+2.19%), closing at 1,267.53 points. Liquidity increased with 840 million shares traded on the HOSE exchange.

VN30-Index rose by 39.74 points (+3.06%), closing at 1,337.55 points. In this group, 29 stocks rose, such as SSI (+6.9%), MWG (+5%), STB (+4.8%), BCM (+4.3%), HPG (+4.3%) ... In contrast, there was only one stock that declined, BVH (-0.2%).

With the strong rebound of the market, the green color spread and many stock groups performed well. Securities, Technology, Steel, Retail groups all had a positive impact on the market.

Foreign investors returned to net buy on the HOSE exchange, with a value of VND 675.1 billion. They bought heavily in HPG (+126.7 billion), MSN (+79.4 billion), FPT (+74.4 billion), SSI (+71.6 billion), DXG (+68.0 billion) ... On the other hand, they sold strongly in VCB (-92.3 billion), HSG (-37.7 billion), VTP (-36.5 billion), VNM (-30.0 billion), BID (-27.3 billion) ...

*After testing the region near the MA(20) and the 1,238-point level, the market quickly recovered and broke through the 1,265-point threshold. Liquidity increased compared to the previous session, indicating a sudden surge of money that absorbed the supply. The move above 1,265 points could provide short-term support for the market, pushing it toward and testing the next resistance zone at 1,280 - 1,300 points. However, the rapid rise in points in a short period will cause disputes and fluctuations around the current level in the next trading session. Therefore, investors could expect the potential for the market's recovery to continue. Currently, investors may look for short-term opportunities in stocks that have shown improvement from support levels. However, investors still need to consider the recovery trend and take profits on stocks that have rapidly risen to resistance zones.*

### **Analyst Pin-board**

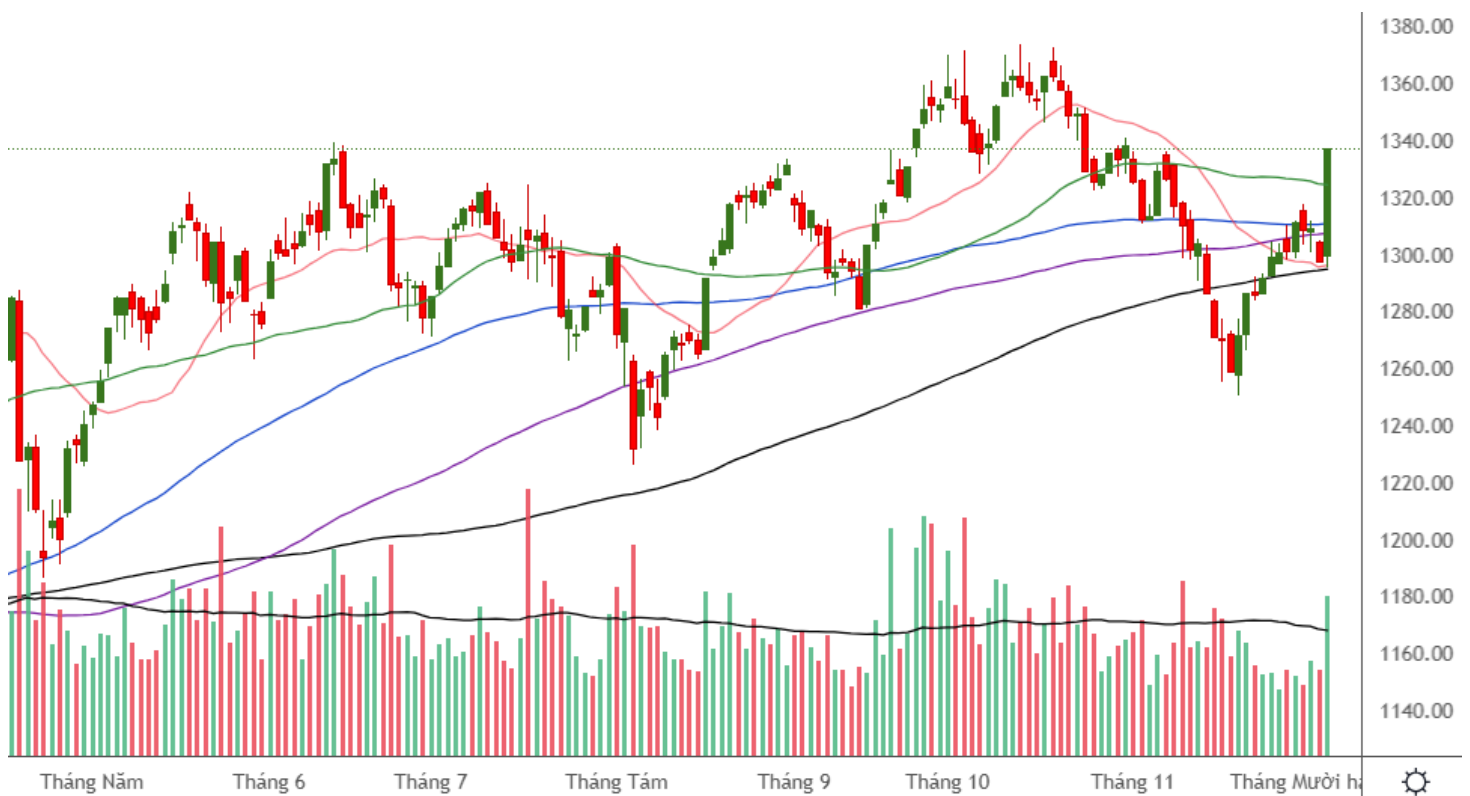
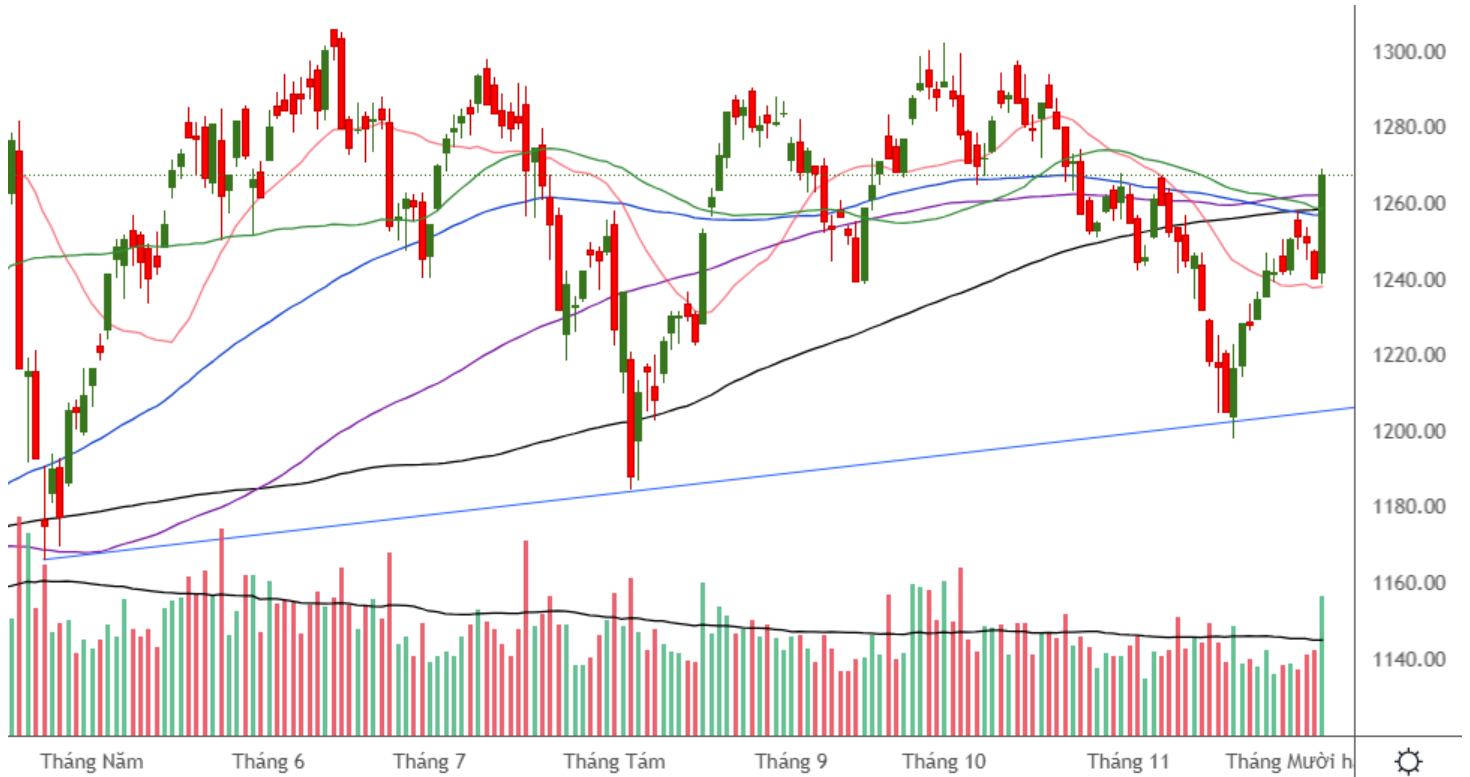
#### **Seaports – The Cai Mep Ha area is a promising ground for logistics companies**

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**Technical Analyst Recommendations**

The market quickly recovered from MA(20) and surpassed 1,265 points. This signal can create momentum to support the market in the short term, helping the market move towards and test the next resistance zone of 1,280 - 1,300 points. However, a rapid increase in a short period of time will cause disputes and shaking in the market around the current point in the next trading session. Therefore, investors can expect the possibility of expanding the market's recovery. Currently, investors can exploit short-term opportunities in some stocks that have improved from the support zone. However, investors still need to consider the recovery to take short-term profits on stocks that have risen rapidly to the resistance zone.



## VIETNAM

Date	Events
02/12/2024	Publication of PMI (Purchasing Managers Index)
06/12/2024	Announcement of new FTSE' portfolio
06/12/2024	Announcement of Vietnam's economic data November
13/12/2024	Announcement of new Vaneck' portfolio
19/12/2024	Expiry date of VN30F2412 futures contract
20/12/2024	Restructuring Vaneck & FTSE ETF' Portfolio

## WORLDWIDE

Date	Countries	Events
02/12/2024	U.S	Final Manufacturing PMI
04/12/2024	U.S	Final Services PMI
04/12/2024	U.S	Crude Oil Inventories
05/12/2024	EU	Retail Sales m/m
05/12/2024	U.S	Natural Gas Storage
11/12/2024	U.S	CPI m/m , y/y
11/12/2024	U.S	Crude Oil Inventories
12/12/2024	EU	Monetary Policy Statement
12/12/2024	U.S	Federal Budget Balance
12/12/2024	EU	ECB Press Conference
12/12/2024	U.S	PPI m/m
12/12/2024	U.S	Natural Gas Storage
13/12/2024	China	Retail Sales y/y
13/12/2024	China	Industrial Production y/y
13/12/2024	EU	Industrial Production m/m
17/12/2024	U.S	Retail Sales m/m
17/12/2024	U.S	Industrial Production m/m
18/12/2024	U.S	Crude Oil Inventories
19/12/2024	U.S	FOMC Statement
19/12/2024	U.S	Final GDP q/q
19/12/2024	U.S	Natural Gas Storage
20/12/2024	U.S	Core PCE Price Index m/m
26/12/2024	U.S	Crude Oil Inventories
27/12/2024	U.S	Natural Gas Storage

**RONG VIET NEWS**

COMPANY REPORTS	Issued Date	Recommend	Target Price
TNG - Upside potential is limited as high-growth phase ends	Dec 02 <sup>nd</sup> 2024	Accumulate – 1 year	26,700
VHC - Export volume remains the key driver of growth momentum	Nov 18 <sup>th</sup> 2024	Observe – 1 year	73,300
GDA - Attractive Valuation & Potential from New Factory	Nov 01 <sup>st</sup> 2024	Buy – 1 year	38,700
FRT - Heading to the future with health care platform	Oct 31 <sup>st</sup> 2024	Observe – 1 year	n/a
MWG – Back on the growth race in the medium term by Bach Hoa Xanh	Oct 21 <sup>st</sup> 2024	Neutral – 1 year	63,700

Please find more information at <https://www.vdsc.com.vn/en/research/company>

**FUND CERTIFICATES INFORMATION**

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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